



Office of Financial Aid & Scholarships

2025-2026 STUDENT INCOME TAX EXTENSION FORM

Student's Name: _____ LSU ID: 89 - _____ - _____

Workday ID: _____

Your 2025-2026 application for federal student aid has been selected for verification. As part of the verification process, the financial aid office is required to collect a copy of your 2023 federal income tax return transcript. If you requested an extension beyond the automatic six month extension with the IRS, you may complete this form and attach all requested documentation in order for the financial aid office to determine your aid eligibility with alternative documents. All items must be completed even if zero.

Attach copies of the following:

- W-2 Forms
- A completed draft of your **estimated** 2023 federal tax return, if applicable.
- Verification Letter of Nonfiling from the IRS dated October 1, 2024 or later*
- Record of Account from the IRS dated October 1, 2024 or later*

(*These documents can be obtained online at irs.gov under "Get Your Tax Record" or by completing a 4506-T which can be found on irs.gov under "Forms.")

- 1) What type of federal tax return will you file for 2023?
 IRS Form 1040
 A foreign tax return
- 2) How will you file for 2023?
 Single
 Head of Household
 Married Filing Separately
 Married Filing Jointly
 Qualifying Widow(er) with Dependent Child
- 3) What was your adjusted gross income for 2023? Adjusted gross income would typically be found on IRS Form 1040 – line 11. \$ _____
- 4) How much did you earn from working in 2023? \$ _____ W-2 received? Yes No
- 5) Enter your federal income tax liability for 2023. Income tax liability would typically be found on IRS Form 1040 - line 22. \$ _____
- 6) Will you claim yourself on your 2023 federal tax return?
 Yes
 No

I certify the information provided on this form is accurate to the best of my knowledge. I understand the student's aid will be processed based on an estimate. ***If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Note: Electronic signatures will not be accepted. You must print to sign.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____