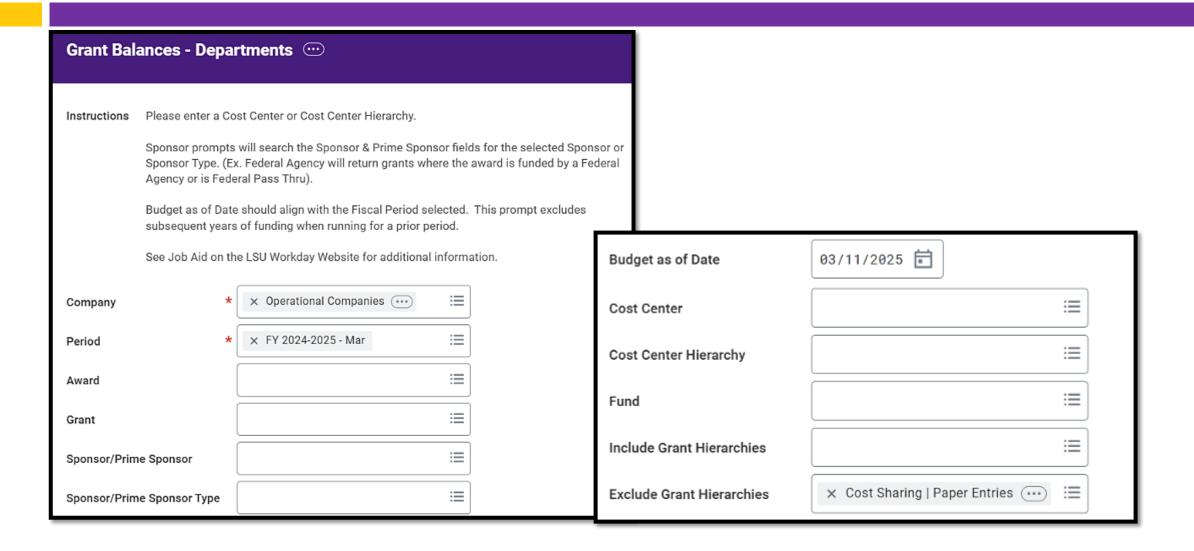# Report updates for *Grant Balances - Departments*

Pamela Prince – Sponsored Program Accounting

Grant Balances - Departments

- What is changing?
  - Additional prompts and output on Grant Balances - Departments
- What exactly has been changed?
  - Prompts
    - Sponsor/Prime Sponsor
    - *Sponsor/Prime Sponsor Type*
    - Budget As of Date
    - Fund
  - Report output
    - *Prime Sponsor*
    - *Sponsor Award Reference Number*
    - *Fringe Rate, Tuition Remission Rate & GA Health Indicator*

Grant Balances – Departments

Grant Balances – Departments

242 items

Grant	Grant Name	Award	Cost Center	Sponsor	Prime Sponsor	Sponsor Award Reference Number	Lifecycle Status	Principal Investigator	Expiration Date
GR-00000405	LSUAM | protoDUNE Field Cage	AWD-000343	CC00147 LSUAM | Col of SCI | Physics and Astronomy	Brookhaven Science Associates, LLC | 01	US Department of Energy (DOE)	321984	Close in Progress	Thomas J Kutter (00012294)	09/30/2018
GR-00001164									/28/2025

	Fixed Price/Cost Reimbursable	F&A: Basis | Rate	Fringe Rate	Tuition Remission Rate	GA Health (Y/N)	Budget	Expenditures	Ledger Balance	Encumbrances	Tentative Balance	Unpaid Invoices
	CT0158 Cost Reimbursable	MTDC | 26%	41%	35%	No	809,028.00	540,006.37	269,021.63	48.93	268,972.70	Customer Invoice: CI-0000072656 Customer Invoice: CI-0000074501 Customer Invoice: CI-0000075342

Billed Amount	In Progress Transactions - No F&A		
	Supplier Invoices (Non-PO)	Expense Reports	Journals
3,372,083.71	0.00	3,128.17	0.00

Grant Balances – Departments Logic

- How do the prompts work?

  - <u>Sponsor/Prime Sponsor</u> – *Searches for the Sponsor and/or Prime Sponsor for the entered parameters*

  - <u>Sponsor/Prime Sponsor Type</u> – *Searches the Sponsor and/or Prime Sponsor for the selected Sponsor Type (Federal Agency)*

  - <u>Budget as of Date</u> – limits based on the Budget; Do NOT leave blank

  - <u>Fund</u> – Searches Journal Line activity

Report Suggestions

- Report of **all Federal and Fed Pass Thru Grants**
  - Sponsor/Prime Sponsor Type = *Federal Agency*
  - Budget as of Date = Today's Date
  - CC/CCH
- Report of **all direct Federal**
  - Sponsor/Prime Sponsor Type = Federal Agency
  - Fund = FD251
  - CC/CCH

Scheduled Reports

- The prompts or saved filter will need to be updated:
  - Must include Budget As of Date